



**First Tennessee Bank  
Commercial Real Estate  
1214 Murfreesboro Rd, Ste 200  
Franklin, TN 37065-0100**

February 9, 2016

RE: GBT Realty Corporation's \$80,000,000 Dollar General BTS Construction Facility

To Whom It May Concern:

First Tennessee Bank via a syndicated loan has a committed \$80,000,000 construction line of credit for the purpose of developing Dollar General Stores across the country. We have financed numerous Dollar General Stores under this facility and GBT has performed in a very satisfactory manner.

If you have any questions regarding GBT's financial capacity, please feel free to contact me.

Sincerely,

A handwritten signature in blue ink that reads "E. Sullenger".

Eric G. Sullenger  
Senior Vice President  
Commercial Real Estate Group  
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